

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนลบ หลังเฟดมีมติตรึงอัตราดอกเบี้ยนโยบายในการประชุมวานนี้ แต่ Dot plot หรือการคาดการณ์อัตราดอกเบี้ยนโยบายของเฟดบ่งชี้ว่า เฟดมีแนวโน้มที่จะปรับขึ้นอัตราดอกเบี้ยนโยบายสู่ระดับเฉลี่ยที่ 5.6% ภายในสิ้นปี 2566 หรือเฟดยังเปิดช่องที่จะปรับขึ้นอัตราดอกเบี้ยอีก 1 ครั้งในการประชุมเดือนพ.ย. หรือธ.ค. ในขณะที่การคาดการณ์อัตราดอกเบี้ยในปี 2567 เฟดคาดการณ์ว่าจะปรับลดอัตราดอกเบี้ยนโยบาย 2 ครั้ง ทำให้อัตราดอกเบี้ยนโยบายจะอยู่ที่ประมาณ 5.1% ซึ่งน้อยกว่า Dot plot เดือนมิ.ย. ที่คาดว่าดอกเบี้ยเฟดจะอยู่ที่ 4.6% ส่วนปี 2568 เฟดคาดการณ์อัตราดอกเบี้ยนโยบายจะอยู่ที่ประมาณ 3.9% ซึ่งน้อยกว่า Dot plot เดือนมิ.ย. ที่คาดว่าดอกเบี้ยเฟดจะอยู่ที่ 3.4% เท่ากับว่าเฟดจะคงอัตราดอกเบี้ยในปี 2567 นานขึ้นกว่าคาดการณ์ก่อนหน้านี้ ทั้งนี้เรามองว่าจะขึ้นอยู่กับข้อมูลในอนาคตที่เฟดสามารถปรับเปลี่ยนนโยบาย

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ หรืออาจจะแกว่งกลับลงไปในแดนลบ เรามองการที่ bond yield 10 ปีของไทย ยังปรับตัวขึ้นต่อเนื่อง ล่าสุดปรับขึ้นแตะระดับ 3.24% เทียบกับระดับ 3.11% ในวันพุธ สะท้อนแรงขายในตลาด bond กอปรกับเงินบาทยังอยู่ในทิศทางอ่อนค่ากว่าภูมิภาคในช่วง 2-3 วันทำการที่ผ่านมา สะท้อน fund flow ที่ยังไหลออกจากไทย

การวิเคราะห์ทางเทคนิค

SET Index ตีแตกไม่ผ่านแนว ๆ 1,515 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว แนะนำซื้อ MEGA, TKN



การวิเคราะห์ทางเทคนิค

สั้น ๆ ตีกลับไม่ข้ามแนว ๆ 924-927 จุด ยังอยู่ในแนวโน้มขาลง คาดว่าจะปรับตัวลงไปแนว ๆ 915-910 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 924-927 จุด รับรู้กำไร



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